

Heelan Associates has partnered with **CMA Recruitment Group** as its trusted recruitment partner

Who is Heelan Associates?

Heelan Associates is a family-run accountancy and business advisory practice, combining traditional values with modern thinking to help businesses grow through expert accounting, tax and business support

Client Manager

WE'RE HIRING!

- Manage your own portfolio of business clients, preparing and reviewing accounts and tax returns
- Build trusted client relationships, providing tax planning and commercial advice
- Lead, mentor and develop a small team while ensuring excellent client service
- Support the growth of the practice by welcoming and developing new client relationships
- ACA, ACCA, FMAAT or equivalent qualified with practice experience managing business clients
- Strong technical knowledge of accounts, tax and cloud accounting software such as Xero or QuickBooks
- A confident communicator with excellent relationship building skills; leadership or mentoring experience is advantageous [Click for full job description](#)

Our Values

Traditional Values – Personal, trusted service
Modern Thinking – Innovative, forward-looking
Client First – Long-term client relationships
Passion – Dedicated to client success
Growth – Supporting business growth
Development – Professional growth, talent
Teamwork – Friendly and collaborative culture
Excellence – High-quality service
Approachability – Friendly and supportive
Innovation – Embracing modern technology
Community – Positive, family-focused

Looking After Our Team

❤️ **Culture of Care** Supportive, inclusive and people-first

💙 **Health & Wellbeing** BUPA health, eye care and counselling

👨‍👩‍👧 **Family-Friendly** Flexible policies, support work-life balance

📈 **Development** Ongoing training, CPD and career progression

🎁 **Benefits** Competitive pension, generous holiday and extra leave options

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